efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491316050131

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No. 1545-0052

2020

Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation
WEXNER FOUNDATION

A Employer identification number
23-7320631

Number and street (or P.O. box number if mail is not delivered to street address)
8000 WALTON PARKWAY NO 100

Room/suite

B Telephone number (see instructions)
(614) 939-6060

City or town, state or province, country, and ZIP or foreign postal code
NEW ALBANY, OH 43054

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here..... ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ... ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ..... ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), *line 16)* ▶$ 5,787,648

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	10,734,008			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	226	226	226	
	4	Dividends and interest from securities				
	5a	Gross rents				
	b	Net rental income or (loss) _____				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a _____				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances _____				
	b	Less: Cost of goods sold _____				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	10,734,234	226	226	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	1,383,347	0	0	1,383,347
	14	Other employee salaries and wages	1,906,332	0	0	1,906,332
	15	Pension plans, employee benefits	697,561	0	0	697,561
	16a	Legal fees (attach schedule)	247,135	0	0	247,135
	b	Accounting fees (attach schedule)	41,852	0	0	41,852
	c	Other professional fees (attach schedule)	308,654	0	0	308,654
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	450	0	0	450
	19	Depreciation (attach schedule) and depletion	196,412	0	0	
	20	Occupancy	273,307	0	0	273,307
	21	Travel, conferences, and meetings	1,771,108	0	0	1,771,108
	22	Printing and publications	155,229	0	0	155,229
	23	Other expenses (attach schedule)	711,062	0	0	711,062
	24	**Total operating and administrative expenses.** Add lines 13 through 23	7,692,449	0	0	7,496,037
	25	Contributions, gifts, grants paid	2,994,270			2,994,270
	26	**Total expenses and disbursements.** Add lines 24 and 25	10,686,719	0	0	10,490,307
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	47,515			
	b	**Net investment income** (if negative, enter -0-)		226		
	c	**Adjusted net income** (if negative, enter -0-)			226	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	138,357	71,645	71,645
	2 Savings and temporary cash investments	1,208,827	1,184,052	1,184,052
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	674,663	900,865	900,865
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ 4,606,045			
	Less: accumulated depreciation (attach schedule) ▶ 974,959	3,670,004	3,631,086	3,631,086
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,691,851	5,787,648	5,787,648
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow FASB ASC 958, check here ▶ ☐ and complete lines 24, 25, 29 and 30.**			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ ☑ and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	5,691,851	5,787,648	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	0	0	
	29 **Total net assets or fund balances** (see instructions)	5,691,851	5,787,648	
	30 **Total liabilities and net assets/fund balances** (see instructions)	5,691,851	5,787,648	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	5,691,851
2	Enter amount from Part I, line 27a	2	47,515
3	Other increases not included in line 2 (itemize) ▶	3	48,282
4	Add lines 1, 2, and 3	4	5,787,648
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	5,787,648

Part IV Capital Gains and Losses for Tax on Investment Income

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved

2	Reserved	2
3	Reserved	3
4	Reserved	4
5	Reserved	5
6	Reserved	6
7	Reserved	7
8	Reserved	8

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ **(attach copy of letter if necessary–see instructions)**		
b	Reserved	1	3
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	3
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	3
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020 — 6a: 330		
b	Exempt foreign organizations—tax withheld at source — 6b: 0		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments. Add lines 6a through 6d	7	330
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	327
11	Enter the amount of line 10 to be: **Credited to 2021 estimated tax** ▶ 327 **Refunded** ▶	11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV	9	Yes	
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ WWW.WEXNERFOUNDATION.ORG

14 The books are in care of ▶ PEGGY UGLAND Telephone no. ▶ (614) 939-6000

Located at ▶ 8000 WALTON PARKWAY SUITE 100 NEW ALBANY OH ZIP+4 ▶ 43054

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2020 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☑ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
YAFFA B EPSTEIN 485 S PARKVIEW AVE 311 COLUMBUS, OH 43209	DIRECTOR, WEXNER HER 40.00	197,124	15,458	0
STEPHANIE R ZELKIND 188 S CHESTERFIELD RD COLUMBUS, OH 43209	DIRECTOR, WEXNER GRA 40.00	190,460	14,649	0
ANGIE ADKINS 645 WEST END AVE 1A NEW YORK, NY 10025	DIRECTOR, WEXNER HER 40.00	169,456	12,056	0
TALI E ZELKOWICZ 2463 BEXLEY PARK ROAD COLUMBUS, OH 43209	DIRECTOR, CURRICULUM 40.00	161,821	11,258	0
RUTH WARSHENBROT 619 LEHMAN STREET COLUMBUS, OH 43206	DIRECTOR, WEXNER FIE 40.00	137,790	8,450	0
Total number of other employees paid over $50,000 ▶				5

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
LARRY MOSES 300 S DREXEL AVE BEXLEY, OH 43209	PROGRAM CONSULTANT	99,738
KEGLER BROWN HILL & RITTER LPA 65 E STATE SUITE 1800 COLUMBUS, OH 43215	LEGAL SERVICES	97,780
GORNITZKY AND COMPANY 45 ROTHSCHILD BLVD TEL AVIV 6578403 IS	LEGAL SERVICES	83,029
RABBI MAURICE CORSON 181 EAST 81 ST APT 11B NEW YORK, NY 10028	RABBINICAL ADVISORY SERVICES	74,336
ZEIGER TIGGS & LITTLE LLP 41 S HIGH ST 3500 COLUMBUS, OH 43215	LEGAL SERVICES	57,482
Total number of others receiving over $50,000 for professional services. ▶		5

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 RELIGIOUS EDUCATION PROGRAM TO STRENGTHEN JEWISH COMMUNITY LEADERS THROUGH INTENSIVE STUDY OF TEXT IN BIBLE, HISTORY, PHILOSOPHY AND LAW LED BY EXPERIENCED CLERGY & FACULTY. SEE ATTACHMENT 1 - PROGRAM FOR PROGRAM DESCRIPTION.	661,320
2 LEADERSHIP DEVELOPMENT PROGRAM FOR MID-CAREER LEADERS IN ISRAEL'S PUBLIC SECTOR. WEXNER ISRAEL FELLOWSHIP PROGRAM IS UNIQUE PARTNERSHIP BETWEEN WEXNER FOUNDATION, ISRAEL CIVIL SERVICE AND HARVARD. SEE ATTACHMENT 2 - APPLICATION.	1,488,080
3 WEXNER GRADUATE FELLOWSHIP/DAVIDSON SCHOLARS PROGRAM PROVIDES LEADERSHIP DEVELOPMENT FOR JEWISH COMMUNAL PROFESSIONALS IN GRADUATE SCHOOLS. SEE ATTACHMENT 2 - APPLICATION.	3,694,286
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions. **3**	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	1,105,535
c	Fair market value of all other assets (see instructions)	1c	4,531,951
d	**Total** (add lines 1a, b, and c)	1d	5,637,486
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	5,637,486
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	84,562
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,552,924
6	**Minimum investment return.** Enter 5% of line 5	6	277,646

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☑ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	
2a	Tax on investment income for 2020 from Part VI, line 5	2a		
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	10,490,307
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	10,490,307
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	10,490,307

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.				
b Total for prior years: 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.				
e From 2019.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ $ _____				
a Applied to 2019, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2020 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2020. *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount —see instructions				
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2021.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2016. . . .				
b Excess from 2017. . . .				
c Excess from 2018. . . .				
d Excess from 2019. . . .				
e Excess from 2020. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☑ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	226	696	686	481	2,089
b 85% of line 2a	192	592	583	409	1,776
c Qualifying distributions from Part XII, line 4 for each year listed	10,490,307	13,635,039	13,490,444	14,175,608	51,791,398
d Amounts included in line 2c not used directly for active conduct of exempt activities	2,994,270	3,927,919	3,826,094	3,654,481	14,402,764
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	7,496,037	9,707,120	9,664,350	10,521,127	37,388,634
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	185,097	195,123	202,245	196,915	779,380
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

LESLIE H WEXNER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

BARBARA ABRAHAMSON PRESIDENT
8000 WALTON PARKWAY SUITE 110
NEW ALBANY, OH 43054
(614) 939-6060

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHMENT 2 - APPLICATION

c Any submission deadlines:

SEE ATTACHMENT 2 - APPLICATION

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT 2 - APPLICATION

Part XV **Supplementary Information** (continued)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	226	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		226	0
13 **Total.** Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				**13**	226

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

******	2021-11-10	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr.) ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
MICHELE ROSENBERG		2021-11-10		P01346138

Firm's name ▶ CORNICK GARBER & SANDLER LLP — Firm's EIN ▶ 13-2620561

Firm's address ▶ 555 MADISON AVENUE 16TH FL, NEW YORK, NY 10022 — Phone no. (212) 557-3900

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
LESLIE H WEXNER 8000 WALTON PARKWAY SUITE 100 NEW ALBANY, OH 43054	TRUSTEE 1.00	0	0	0
BARBARA ABRAHAMSON 2123 FAIR AVE BEXLEY, OH 43209	PRESIDENT 40.00	698,579	29,992	0
DENNIS S HERSCH 60 EAST 42ND ST SUITE 1700 NEW YORK, NY 10165	SECRETARY, TRUSTEE 5.00	250,000	0	0
ABIGAIL S WEXNER ONE WHITEBARN RD NEW ALBANY, OH 43054	TRUSTEE 1.00	0	0	0
PEGGY W UGLAND 8000 WALTON PARKWAY SUITE 100 NEW ALBANY, OH 43054	TREASURER 1.00	0	0	0
GORDON I MARS 249 S CASSIDY AVE COLUMBUS, OH 43209	VP 40.00	238,600	26,800	0
GIDEON KAUFMAN 315 E HYMEN AVE ASPEN, CO 81611	TRUSTEE 1.00	0	0	0
JAY H MOSES 120 S CASSINGHAM COLUMBUS, OH 43209	VP 40.00	196,168	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
RONALD MCDONALD HOUSE 711 E LIVINGSTON AVE COLUMBUS, OH 43205	NONE	501 (C)3 ORGANIZATIO	TO PROVIDE COMMUNITY SUPPORT	450
FAMILY MENTOR FOUNDATION 460 SCHROCK RD SUITE E COLUMBUS, OH 43229	NONE	PUBLIC CHARITY	TO PROVIDE COMMUNITY SUPPORT	250
SOUTH BEND HEBREW DAY SCHOOL 206 WEST 8TH STREET MISHAWAKA, IN 46544	NONE	PUBLIC CHARITY	TO PROVIDE COMMUNITY RESOURCE FUNDING	500
Total . . . . . ▶ **3a**				2,994,270

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LEADING EDGE ALLIANCE FOR EXCELLENCE IN JEWISH LEADERSHIP 85 BROAD ST 16TH FLOOR NEW YORK, NY 10004	NONE	PUBLIC CHARITY	TO PROVIDE EDUCATIONAL FUNDING	25,000
KEEP GROWING DETROIT 1445 ADELAIDE STREET DETROIT, MI 48207	NONE	PUBLIC CHARITY	TO PROVIDE COMMUNITY RESOURCE FUNDING	200
YOUNG MENS AND YOUNG WOMENS HEBREW ASSOCIATION 1395 LEXINGTON AVE NEW YORK, NY 10128	NONE	PUBLIC CHARITY	TO PROVIDE COMMUNITY RESOURCE FUNDING	5,000
Total . . . . . ▶ **3a**				2,994,270

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HARVARD UNIVERSITY 86 BRATTLE STREET CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	TO PROVIDE EDUCATIONAL FUNDING	1,373,000
HEBREW UNION COLLEGE 3101 CLIFTON AVE CINCINNATI, OH 45220	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	195,000
YESHIVA UNIVERSITY500 W 185TH ST NEW YORK, NY 10033	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	315,000
Total . . . . . ▶ **3a**				2,994,270

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JEWISH THEOLOGICAL SEMINARY BROADWAY AND 122ND ST NEW YORK, NY 10027	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	180,000
HEBREW COLLEGE160 HERICK RD NEWTON CENTRE, MA 02459	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	60,000
HARVARD KENNEDY SCHOOL 86 BRATTLE STREET CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	15,000
Total . . . . . ▶ **3a**				2,994,270

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YESHIVAT MAHARAT 3700 HENRY HUDSON PARKWAY 2ND FLOOR BRONX, NY 10463	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	60,000
AMERICAN JEWISH UNIVERSITY 15600 MULHOLLAND DR BELAIR, CA 90077	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	45,000
YESHIVAT CHOVEVEI TORAH RABINICAL SCHOOL 550W 110TH ST NEW YORK, NY 10025	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	45,000
Total . . . . . ▶ **3a**				2,994,270

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BRANDEIS UNIVERSITY 415 SOUTH STREET WALTHAM, MA 02254	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	45,000
RECONSTRUCTIONIST RABBINICAL COLLEGE CHURCH ROAD GREENWOOD AVENUE WYNCOTE, PA 19095	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	30,000
HARVARD UNIVERSITY 86 BRATTLE STREET CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	341,370
Total . . . . . ▶ **3a**				2,994,270

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
STANFORD UNIVERSITY355 GALVEZ ST STANFORD, CA 94305	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	22,500
NEW YORK UNIVERSITY 100 WASHINGTON SQUARE EAST NEW YORK, NY 10003	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	40,000
PRINCETON UNIVERSITY103 CLIO HALL PRINCETON, NJ 08544	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	10,000
Total . . . . . ▶ **3a**				2,994,270

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COLUMBIA UNIVERSITY 3022 BROADWAY NEW YORK, NY 10027	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	30,000
UNIVERSITY OF MICHIGAN 515 EAST JEFFERSON ANN ARBOR, MI 48109	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	15,000
CITY OF UNIVERSITY OF NEW YORK 365 FIFTH AVE NEW YORK, NY 10012	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	10,000
Total . . . . . ▶ **3a**				2,994,270

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UCLA405 HILGARD AVENUE LOS ANGELES, CA 90025	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	5,000
YALE UNIVERSITY 320 YORK ST ROOM 129 NEW HAVEN, CT 06520	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	36,000
ACADEMY FOR JEWISH RELIGION CALIFORNIA 574 HILGARD AVENUE LOS ANGELES, CA 90024	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	30,000
Total . . . . . ▶ **3a**				2,994,270

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YESHIVA HADAR190 AMSTERDAM AVE NEW YORK, NY 10023	NONE	PUBLIC CHARITY	TO FUND EDUCATIONAL FELLOWSHIPS	60,000
Total . . . . . ▶ **3a**				2,994,270

TY 2020 Accounting Fees Schedule

Name: WEXNER FOUNDATION

EIN: 23-7320631

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT SERVICES LTD.	24,296	0	0	24,296
ARY, ROEPCKE, MULCHAEY, P.C.	17,556	0	0	17,556

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491316050131

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 Depreciation Schedule

Name: WEXNER FOUNDATION

EIN: 23-7320631

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE	2000-11-30	38,940	38,940	SL	10.000000000000	0	0	0	
TELEPHONE EQUIPMENT	2003-05-31	5,991	5,991	SL	10.000000000000	0	0	0	
OFFICE FURNITURE	2005-09-30	15,442	15,442	SL	10.000000000000	0	0	0	
OFFICE FURNITURE - COLUMBUS	1930-06-11	33,701	33,701	SL	5.000000000000	0	0	0	
OFFICE EQUIP	2012-04-30	12,236	12,236	SL	5.000000000000	0	0	0	
FURNITURE - COLUMBUS	2014-08-20	2,392	2,392	SL	5.000000000000	0	0	0	
SPEAKERPHONES - COLS	2015-09-30	6,681	6,012	SL	5.000000000000	669	0	669	
2016 ADDITIONS	2016-06-30	69,115	48,380	SL	5.000000000000	13,823	0	13,823	
2017 ADDITIONS	2017-05-31	4,732	2,365	SL	5.000000000000	946	0	946	
COMPUTER EQUIP	2012-12-13	12,974	12,974	SL	5.000000000000	0	0	0	
COMPUTER	2011-06-30	1,594	1,594	SL	5.000000000000	0	0	0	
COMPUTER	2013-01-31	2,528	2,528	SL	5.000000000000	0	0	0	
MAC 13	2014-01-01	1,931	1,931	SL	5.000000000000	0	0	0	
FIREWALL	2014-01-01	4,225	4,225	SL	5.000000000000	0	0	0	
SNAP AS PROFESSIONAL, SCANNER, PROJECTOR - COLUMBUS	2014-05-23	13,959	13,959	SL	5.000000000000	0	0	0	
APPLE LAPTOP	2014-07-15	3,686	3,686	SL	5.000000000000	0	0	0	
MAC BOOK	2014-12-23	2,356	2,356	SL	5.000000000000	0	0	0	
COMPUTER - COLOMBUS	2015-01-31	3,434	3,091	SL	5.000000000000	343	0	57	
VIDEO CONFERENCE EQUIP - COLUMBUS	2015-04-07	2,992	2,691	SL	5.000000000000	301	0	150	
MCCORKLE-SERVER WINDOWS-COLUMBUS	2015-11-19	6,778	6,102	SL	5.000000000000	676	0	676	

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER EQUIP ADDITIONS	2016-01-01	59,369	41,713	SL	5.000000000000	11,874	0	11,874	
COMPUTER EQUIP ADDITIONS	2017-01-01	37,168	18,585	SL	5.000000000000	7,434	0	7,434	
COMPUTER EQUIP ADDITIONS	2018-01-01	14,076	4,223	SL	5.000000000000	2,815	0	2,815	
COMPUTER EQUIP ADDITIONS	2019-01-01	6,984	696	SL	5.000000000000	1,397	0	1,397	
COMPUTER EQUIP ADDITIONS	2020-07-01	156,773		SL	5.000000000000	15,677	0	15,677	
IPAD AIR	2014-11-25	623	623	SL	5.000000000000	0	0	0	
2 MACBOOKS	2016-01-01	3,392	2,374	SL	5.000000000000	678	0	678	
OFFICE FURNITURE - IS	2014-06-14	4,778	4,778	SL	5.000000000000	0	0	0	
COMPUTER	2015-08-17	4,563	4,108	SL	5.000000000000	455	0	455	
F&F ADDITIONS	2016-01-01	29,576	20,703	SL	5.000000000000	5,915	0	5,915	
F&F ADDITIONS	2017-01-01	7,360	3,680	SL	5.000000000000	1,472	0	1,472	
F&F ADDITIONS	2019-01-01	7,671	767	SL	5.000000000000	1,534	0	1,534	
COLUMBUS - RENOVATIONS	2016-07-01	964,420	450,062	SL	7.500000000000	128,589	0	128,589	
COLUMBUS - RENOVATIONS	2017-07-01	13,605	4,535	SL	7.500000000000	1,814	0	1,814	
LAND		3,050,000		L		0	0	0	

TY 2020 Land, Etc. Schedule

Name: WEXNER FOUNDATION

EIN: 23-7320631

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE	38,940	38,940	0	
TELEPHONE EQUIPMENT	5,991	5,991	0	
OFFICE FURNITURE	15,442	15,442	0	
OFFICE FURNITURE - COLUMBUS	33,701	33,701	0	
OFFICE EQUIP	12,236	12,236	0	
FURNITURE - COLUMBUS	2,392	2,392	0	
SPEAKERPHONES - COLS	6,681	6,681	0	
2016 ADDITIONS	69,115	62,203	6,912	
2017 ADDITIONS	4,732	3,311	1,421	
COMPUTER EQUIP	12,974	12,974	0	
COMPUTER	1,594	1,594	0	
COMPUTER	2,528	2,528	0	
MAC 13	1,931	1,931	0	
FIREWALL	4,225	4,225	0	
SNAP AS PROFESSIONAL, SCANNER, PROJECTOR - COLUMBUS	13,959	13,959	0	
APPLE LAPTOP	3,686	3,686	0	
MAC BOOK	2,356	2,356	0	
COMPUTER - COLOMBUS	3,434	3,434	0	
VIDEO CONFERENCE EQUIP - COLUMBUS	2,992	2,992	0	
MCCORKLE-SERVER WINDOWS-COLUMBUS	6,778	6,778	0	
COMPUTER EQUIP ADDITIONS	59,369	53,587	5,782	
COMPUTER EQUIP ADDITIONS	37,168	26,019	11,149	
COMPUTER EQUIP ADDITIONS	14,076	7,038	7,038	
COMPUTER EQUIP ADDITIONS	6,984	2,093	4,891	
COMPUTER EQUIP ADDITIONS	156,773	15,677	141,096	
IPAD AIR	623	623	0	
2 MACBOOKS	3,392	3,052	340	
OFFICE FURNITURE - IS	4,778	4,778	0	
COMPUTER	4,563	4,563	0	
F&F ADDITIONS	29,576	26,618	2,958	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
F&F ADDITIONS	7,360	5,152	2,208	
F&F ADDITIONS	7,671	2,301	5,370	
COLUMBUS - RENOVATIONS	964,420	578,651	385,769	
COLUMBUS - RENOVATIONS	13,605	6,349	7,256	
LAND	3,050,000	0	3,050,000	

TY 2020 Legal Fees Schedule

Name: WEXNER FOUNDATION

EIN: 23-7320631

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ZEIGER, TIGGS & LITTLE	57,482	0	0	57,482
KEGLER, BROWN, HILL & RITTER	97,780	0	0	97,780
GORNITZKY & CO	83,029	0	0	83,029
ESHEF & SHIFF ADVOCATES	8,844	0	0	8,844

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491316050131

TY 2020 Other Expenses Schedule

Name: WEXNER FOUNDATION

EIN: 23-7320631

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	17,266	0	0	17,266
REPAIRS & MAINTENANCE	150,778	0	0	150,778
OFFICE SUPPLIES, POSTAGE & MISC	17,051	0	0	17,051
AUTO & DELIVERY	1,759	0	0	1,759
HONORARIA	255,195	0	0	255,195
DUES AND SUBSCRIPTIONS	3,112	0	0	3,112
COMPUTER EXPENSE	97,411	0	0	97,411
BANK FEES	8,169	0	0	8,169
PARSONAGE	140,740	0	0	140,740
CONTINUING EDUCATION	18,319	0	0	18,319

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TELEPHONE	1,123	0	0	1,123
PERSONEL PROCUREMENT	139	0	0	139

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491316050131

TY 2020 Other Increases Schedule

Name: WEXNER FOUNDATION

EIN: 23-7320631

Other Increases Schedule

Description	Amount
DEFERRED COMPENSATION - FMV ADJUSTMENT	48,282

TY 2020 Other Professional Fees Schedule

Name: WEXNER FOUNDATION

EIN: 23-7320631

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADP	3,366	0	0	3,366
JENNIFER ROWE	14,400	0	0	14,400
RABBI MAURICE CORSON	65,000	0	0	65,000
LORI BARON	63,600	0	0	63,600
JOSEPH KOHANE	60,000	0	0	60,000
LARRY MOSES	99,738	0	0	99,738
MINDY GOLD	2,550	0	0	2,550

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491316050131

TY 2020 Taxes Schedule

Name: WEXNER FOUNDATION

EIN: 23-7320631

Taxes Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE FILING FEES	450	0	0	450

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491316050131

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Name of the organization
WEXNER FOUNDATION

Employer identification number
23-7320631

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
WEXNER FOUNDATION

Employer identification number
23-7320631

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

Contributors

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WEXNER FAMILY CHARITABLE FUND 8000 WALTON PARKWAY SUITE 100 NEW ALBANY, OH 43054	$ 9,000,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
2	WILLIAM DAVIDSON FOUNDATION 2 TOWN SQUARE SUITE 905 SOUTHFIELD, MI 48076	$ 910,375	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
3	JIM JOSEPH FOUNDATION 343 SANSOME ST SUITE 1200 SAN FRANCISCO, CA 94104	$ 398,633	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
4	JEWISH FEDERATION OF GREATER ROCHESTER 411 EAST AVE ROCHESTER, NY 14607	$ 155,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
5	JEWISH FEDERATION OF GREATER SEATTLE 2033 6TH AVE SEATTLE, WA 98121	$ 135,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)
6	JEWISH FOUNDATION OF CINCINNATI 8044 MONTGOMERY RD SUITE 516 CINCINNATI, OH 45236	$ 135,000	☑ Person ☐ Payroll ☐ Noncash (Complete Part II for noncash contributions.)

Name of organization
WEXNER FOUNDATION

Employer identification number
23-7320631

Part II **Noncash Property**

(see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		$	

Name of organization	Employer identification number
WEXNER FOUNDATION	23-7320631

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.)** ▶ $ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee